DMS Link 4.0 for Finance is specifically designed to assist financial institutions with common document workflows.

TACKLING THE WORKLOAD

Financial institutions – community banks, accounting firms, insurance companies, and brokerages – are paper-intensive businesses that must, by law, maintain secure, accurate records of every customer transaction. Millions of address change forms, loan applications and quarterly reports crisscross computer and fax networks each and every day. Processing errors and delays can jeopardize the integrity of confidential financial records, impact customer satisfaction and affect compliance initiatives.

There is a high cost associated with manually processing financial documents. As a result, decision makers in the highly regulated financial sector are seeking process improvements that help boost enterprise-wide efficiency and improve document workflows. However, controlling the cost of that workflow has never been as vital as it is today.

Banks in particular are challenged to increase revenues through cost reductions, so they welcome technologies that enhance productivity while boosting their bottom line. "Scan-to" solutions offer these benefits, among many others, by enabling users to quickly route loan applications from a connected MFP to a specific department based on the type of loan – mortgage, commercial or home equity. Unlike traditional fax communication, the no-cost, paperless digital file can be safely stored on a server, and is only accessible to authorized users.

TAKING THE FAST TRACK

DMS Link 4.0 for Finance is a Kyocera business application that is specifically designed to assist any financial institution with common document workflows, such as Mortgage Application and Finance Application processing. With the workflows built into DMS Link 4.0 for Finance, the MFP can automatically display prompts to facilitate the indexing and archival of these mission-critical documents.

Rather than send a static PDF loan application to a network shared folder or e-mail, a fully-indexed version can be created for fast database retrieval, printing and distribution. For Windows environments, your institution can create editable file types such as PDF, Word and Excel using the optional Optical Character Recognition powered by OmniPage® OCR. Its robust capability lets you fully extract content while preserving the format of each element, whether it is text, image or spreadsheet, thus saving you time and increasing productivity.

The time for DMS Link 4.0 for Finance is now, as mortgage interest rates are at historic lows resulting in an unprecedented flood of mortgage refinance applications. However, mortgage application processing is just one of the many workflows that financial institutions must perform on a daily basis. With the ability to use the pre-set workflows or create custom workflows, DMS Link 4.0 for Finance can automate a multitude of processes, enabling financial institutions of all sizes to improve efficiency, productivity and long-term information security.

HyPAS™

Kyocera's HyPAS (Hybrid Platform for Advanced Solutions) is a powerful and scalable software solution platform. Through direct enhancement of the MFP's core capabilities, to the integration with widely accepted software applications, HyPAS will enhance your specific document imaging needs, resulting in improved information sharing, resource optimization and document workflows.

APPLICATION SCENARIO

THE CHALLENGE: Having recently acquired fifteen small community banks, a national bank was experiencing severe growing pains. With 100 locations in all, the methods used for processing loan applications was outdated; fax machines were the primary means of transferring applications to the corporate headquarters. Bottlenecks were common, as lengthy applications often exceeded the fax machine's memory and document feeder capacity. The current process was far too time consuming and error prone. Phone line charges were also an unnecessary monthly expense. The challenge is to remove 95% of the fax machines, and transition employees into a new business process that would save time and money.

THE REQUIREMENTS: The bank's network infrastructure had just been upgraded to handle the added volume of communications between the various bank locations. To best leverage that investment in technology, the director of purchasing was open to recommendations on how to streamline loan application processing. The requirement is to efficiently capture and route applications to a central repository for post processing. To support regulatory compliance initiatives, decision makers also wanted to ensure the integrity and confidentiality of personal financial information by migrating applications into a secure digital workflow.

THE PROPOSAL: The proposal called for the installation of 180 high-volume Color and Black-and-White Kyocera Multifunctional Products (MFPs). Users would have the ability to copy, print, scan and fax from a single, centralized device. Each MFP would also be enabled with DMS Link 4.0 for Finance, an embedded scanning solution to quickly route applications to the appropriate loan department - mortgage, commercial or personal. Loan processing turnaround time would be dramatically shorter, increasing customer satisfaction. Prompt processing would also ensure compliance with federal mandates concerning response time, as the clock begins ticking the moment a loan application is signed and dated.

THE RESULT: The fax machines, as well as all standalone copiers in the corporate headquarters and all branch locations, were replaced with cost-efficient Kyocera MFPs. DMS Link 4.0 for Finance was also deployed on each of the MFPs in order to streamline application processing. This powerful combination of advanced Kyocera MFPs and Kyocera business applications has enabled the bank to maximize internal efficiency, improve regulatory compliance, and drive down the cost of doing business.

COMPATIBILITY

DMS Link 4.0 for Finance is compatible with:
- TASKalfa/CS 7550ci/6550ci/5550ci/4550ci/3550ci/3050ci/2550ci* Color MFPs
- TASKalfa/CS 8000i/6500i/5500i/4500i/3500i Black and White MFPs
- ECOSYS FS-C2626MFP/C2526MFP*, ECOSYS FS-3640MFP/3540MFP*, ECOSYS FS-6530MFP/6525MFP*

*Requires Optional CF Card

Item Code	Description
855D200639	DMS Link 4.0 for Finance
855D200640	DMS Link 4.0 for Finance powered by OmniPage® OCR

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